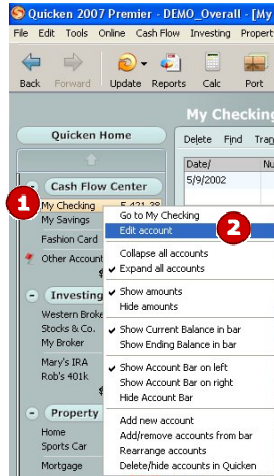


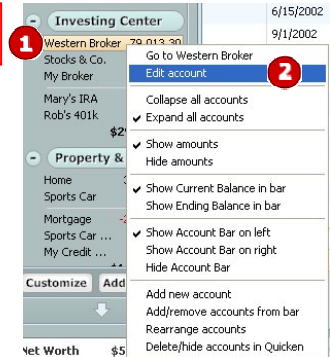
DEACTIVATE YOUR ACCOUNTS

1. Choose **Online** menu → **One Step Update**.
2. In the One Step Update Settings dialog, uncheck any boxes that are checked, and then click **Update Now**.
3. If a software update is available, then you will be prompted to apply it now.
4. Once the update is complete, restart Quicken.
5. *Quicken banking customers:* right-click your first account from the list under **Cash Flow Center**.
6. Select **Edit account** from the pop-up menu.

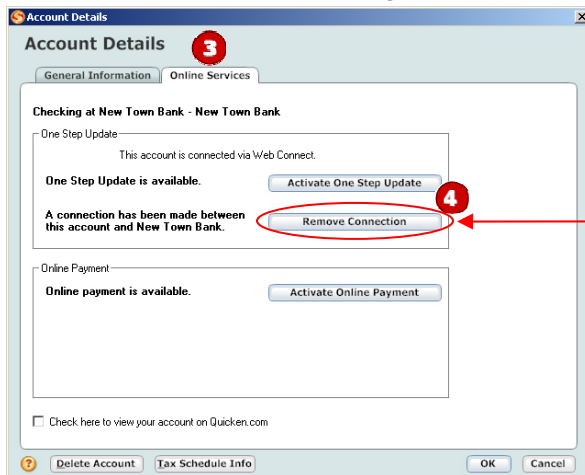
Banking Customers



Investing Customers



1. In the Account Details dialog, click the **Online Services** tab.



This button varies:

- If you manually download transactions, this button displays as **Remove Connection**.
- If you use One Step Update to automate downloading your transactions, this button displays as **Remove from One Step Update**.

2. Click **Remove Connection** or **Remove from One Step Update** in the One Step Update area. Confirm the remaining prompts.
3. Click the **General Information** tab. In the Financial Institution field, type the name of your financial institution. Optionally, edit the **Account Name** field to reflect the new financial institution.

Click **OK** to close the Account Details dialog. Repeat steps **1** through **6** for each applicable account.

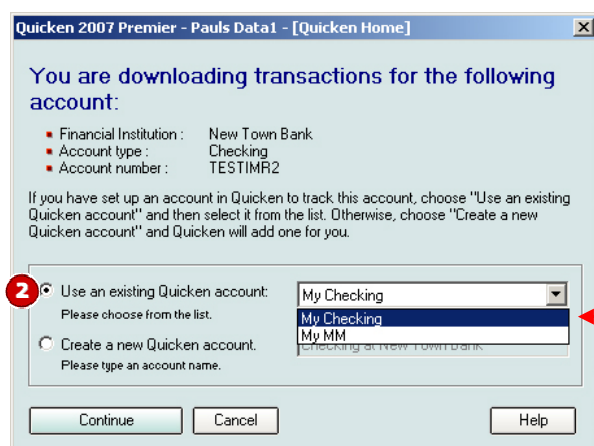
ACTIVATE YOUR ACCOUNTS

1. Open a Web browser and log in to your financial institution's Web site and download your transactions into Quicken.



Important: To avoid the possibility of creating duplicate records when downloading into Quicken, select a “from” date that does not include records previously downloaded.

2. Click the **Use an existing Quicken account** radio button. In the corresponding drop-down list, select the Quicken account.



Select your existing account here.

Repeat steps **1** and **2** for each account that you will use for online banking or investing.

F.

AUTOMATING YOUR WEB CONNECT DOWNLOADS

Express Web Connect provides the option of activating the One Step Update feature, which automates the downloading of Web Connect data. To activate the One Step Update feature, take either of these actions:

- If you see the **Activate One Step Update** prompt during the Web Connect download process, click **Yes**, and then click **Activate**.
- From Quicken, choose **Online** menu → **One Step Update**. In the dialog that displays, choose **Activate One Step Update** link next to your financial institution's name.

Once activated, you can choose **Online** menu → **One Step Update** to perform downloads.

THANK YOU FOR MAKING THESE IMPORTANT CHANGES!